

Indiana Bond Bank Pool Program

As an initial step in the Pool application process, the Bond Bank requests that you complete the attached Preliminary Demand Survey form. The survey will allow the Bond Bank to estimate demand for its Pool Program so that we can better serve you. This form should be completed by entities that are financing projects over \$150,000 and for a term of over 7 years.

The Indiana Bond Bank Pool Program combines debt with other entities into a single bond issue that the Bond Bank would offer to the market place. Some of the advantages of “pooling” debt include a competitive interest rate, reduced paperwork, and sharing of fixed costs with other entities. The Bond Bank normally achieves a AAA insured rating from Standard & Poor’s Rating Group which enhances the marketability of the bonds and lowers interest costs.

Please note that by completing this Preliminary Demand Survey, your entity is not obligated to pursue financing through the Indiana Bond Bank, nor is any application fee due at this time. **However, should you choose to utilize the Pool Program it will be necessary to complete an application.**

You may fax your survey form to 317-233-0894 or mail it to the Bond Bank at the address listed below. Please do not hesitate to call if you have any questions. We look forward to the opportunity to provide this program to your entity.

Indiana Bond Bank
2980 Market Tower
10 West Market Street
Indianapolis, IN 46204

Phone: 317-233-0888
Toll Free: 800-535-6974
Fax: 317-233-0894

Email: bondbank@ijmco.com
Web Site: <http://www.state.in.us/bond/>

Attachment: Pool Program – Preliminary Demand Survey

Pool Program Preliminary Demand Survey

Please complete demand survey and fax to 317-233-0894, or mail to the address below. No application fee is due at this time.

Name of Entity: _____

Contact Name: _____ Title: _____

Address: _____ City: _____

Zip Code: _____ Phone: _____ Fax: _____

Email: _____ Financial Adviser: _____

Brief Description of Project: _____

Please check one of the following:

- | | | |
|---------------------------------|-----------------------------------|--------------------------------------|
| <input type="checkbox"/> City | <input type="checkbox"/> School | <input type="checkbox"/> Hospital |
| <input type="checkbox"/> Town | <input type="checkbox"/> Library | <input type="checkbox"/> University |
| <input type="checkbox"/> County | <input type="checkbox"/> Township | <input type="checkbox"/> Other _____ |

Anticipated Source of Funds (please check one of the following):

- | | |
|--|---|
| <input type="checkbox"/> Revenue (Municipal Utilities) | <input type="checkbox"/> Economic Development Income Tax (EDIT) |
| <input type="checkbox"/> General Obligation (Property Taxes) | <input type="checkbox"/> Financing |
| <input type="checkbox"/> Lease Backed Financing (Building Corp.) | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Tax Increment Financing (TIF) | |

Estimated Amount to be financed: \$_____ (minimum \$150,000)

Projected Funding Date: _____ Estimated Term of Bonds: _____ years

- ☐ Please check here if you would like the Bond Bank to send you an Application Packet.
- ☐ Please check here if you would like to schedule a meeting with the Bond Bank to discuss financing your project through the Pool Program.

Indiana Bond Bank
2980 Market Tower
10 West Market Street
Indianapolis, IN 46204

Phone: 317-233-0888
Toll Free: 800-535-6974
Fax: 317-233-0894
Email: bondbank@ijmco.com
Web Site: <http://www.state.in.us/bond/>

Please complete this Preliminary Demand Survey form if your entity is interested in financing long-term debt through the Indiana Bond Bank. This form will allow the Bond Bank to estimate demand for the Pool Program and pass the savings to your entity by pooling debt with other communities. This form should be completed by entities that are financing projects over \$150,000 and for a term of over 7 years.

Please note that by completing this Preliminary Demand Survey, your entity is not obligated to pursue financing through the Indiana Bond Bank. However, an Application Form must be completed to pursue financing through the Bond Bank.